

ROBEY WARSHAW

9 Grosvenor Square, London, W1K 5AE
+44 (0)20 7317 3900

The Board of Directors
Tullow Oil plc
9 Chiswick Park
566 Chiswick High Road
London
W4 5XT

17 June 2020

Dear Sirs/Madams,

Publication of Class 1 circular in relation to the proposed sale by Tullow Oil plc (the “Company”) of its group’s entire stake in the Lake Albert Development Project in Uganda

We refer to the Class 1 circular to be dated and published by the Company on or around the date hereof (the “**Circular**”).

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Circular with the inclusion of the references to our name in the form and context in which they are included.

Yours faithfully,

For and on behalf of
Robey Warshaw LLP