

J.P.Morgan CAZENOVE

The Board of Directors
Tullow Oil plc
9 Chiswick Park
566 Chiswick High Road
London
W4 5XT

18 June 2020

Dear Sirs/Madams,

Publication of Class 1 circular in relation to the proposed sale by Tullow Oil plc (the “Company”) of its group’s entire stake in the Lake Albert Development Project in Uganda

We refer to the Class 1 circular to be dated and published by the Company on or around the date hereof, a copy of the first page of which is attached hereto for the purposes of identification (the “**Circular**”).

The Circular includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove).

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Circular with the inclusion of the references to our name in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,

Name: Jamie Riddell
Title: Managing Director
For and on behalf of
J.P. Morgan Securities plc